

Welcome to the 1st annual Commonwealth CFO Conference, sponsored by the Office of the Comptroller. This forum was developed to ensure that enterprise vision and initiatives are communicated, planned and implemented in an environment where all the stakeholders in Commonwealth financial management have input into the process. I would like to thank the Commonwealth CFOs, representing a cross section of government, for working with my office to develop the conference contents.

CFO Advisors to the Conference

Julia Burns, Central Business Office
Michael Byrne, Massachusetts Highway Department
Elizabeth Capstick, State Auditor's Office
Gary Christenson, Middlesex Sheriff's Department
Ellen Donaghey, Attorney General's Office
Graham Holmes, Office of Consumer Affairs
Joan Lenihan, Dept. of Labor & Workforce Dev.
Peter Macchi, Dept. of Correction
Kenneth McBride, Northern Dist. Attorney's Office
Michael Rivard, Fitchburg State College
Eleanor Shay, Trial Court
Thomas Simard, Div. of Housing & Comm. Dev.
Perry Trilling, Dept. of Mental Health
Cory Yacovone, Dept. of Environmental Protection

I believe you will find the sessions both educational and informative, as we've designed general sessions and breakouts with lecture and interactive formats. We have included interesting sessions for you: a Central Service Agency panel discussion on new initiatives and what they will mean to you; empowering CFOs in departments; and evaluating the Office of the Comptroller's services. Thursday, after the last session, a reception has been planned, for you to network with the Central Service agencies and with each other.

Enjoy the conference!

Martin J. Benison

Day One

8:00-8:30	Registration and Continental Breakfast	Art Gallery
8:45-9:00	Opening Remarks Martin Benison, Comptroller, OSC <i>Martin Benison shares his vision for the Office of the Comptroller.</i>	Auditorium
9:00-10:00	General Session, Massachusetts e-Government Initiative David Lewis, CIO, Information Technology Division, and Claudia Boldman, Information Technology Division <i>Roadmap to e-Government in Massachusetts.</i>	Auditorium
10:15-11:00	New MMARS Martin Benison, Comptroller, OSC, and Rebecca Sutton, Vice President, American Management Systems <i>High-level overview of the webcentric accounting application.</i>	Auditorium
11:15-12:00	CFO Evaluation and Recommendations to the Office of the Comptroller Perry Trilling - CFO, DMH Michael Byrne - CFO, DPW Graham Holmes - CFO, SCA Kenneth McBride - CFO, NOR <i>Four groups of attendees will share their thoughts regarding performance and services offered by the Office of the Comptroller, facilitated by department CFOs.</i>	Auditorium AV-1 AV-3 AV-4
12:00-1:00	Lunch	New England Room, Boston Room
1:00-2:00	General Session, New England Economy Dr. Katharine Bradbury, Vice President, Economist, Federal Reserve, Boston	Auditorium
2:15- 3:00	CFO Empowerment Elizabeth Kilcoyne, Deputy Comptroller, OSC, and Michael Byrne, Massachusetts Highway Department <i>Discussion of some strategies to empower CFOs in their departments.</i>	AV-3
	e-Government – Current Activity in States William Kilmartin, former State Comptroller <i>A view of e-Government across the country.</i>	AV-1
	IC / Risk Assessment Diane Ledwell, Deputy Comptroller, OSC, and James Curry, Partner, Deloitte & Touche <i>How to approach a risk assessment.</i>	AV-4
3:15-4:30	General Session, Central Service Agency Panel Philmore Anderson, Purchasing Agent, OSD; James Hartnett, Jr., Personnel Administrator, HRD; David Lewis, CIO, ITD; and Beth Pearce, Deputy Treasurer, TRE <i>New initiatives and the impact on the Commonwealth's departments.</i>	Auditorium
4:30-7:00	Reception	Art Gallery

Day Two

8:00-8:45 **Registration and Continental Breakfast**

AV/Lounge

9:00-10:00 **Budget Process Panel***

Auditorium

Matthew Gorzkowicz, Budget Director, Senate Ways and Means Committee; Andrew Cherullo, Budget Director, House Ways and Means Committee; and Ann Reale Collins, Budget Director, Fiscal Affairs Division.

* Tentative due to legislative budget process timing.

Federal Grants

Beth Jeppson, CDBG Finance and Compliance Manager, Communities and Development
Grant management in the Commonwealth.

AV-3

State Finance Law in English

Elizabeth Kilcoyne, Deputy Comptroller, OSC, and Jenny Hedderman, Deputy General Counsel, OSC

AV-4

10:15-11:00 **Incentive Programs in the Commonwealth: Revenue Maximization, Cost Avoidance and Suggestion Awards**

AV-3

Eric Berman, Deputy Comptroller, OSC; Diane Ledwell, Deputy Comptroller, OSC; and Pam MacLeod, Policy Development Coordinator, ANF

Discussion of various programs being implemented and planned to incentivize departments and employees.

E-Signature

Dan Greenwood (MIT) and Ray Campbell, CEO, Mass. Interaction
What E-sign will mean to Mass Government.

Auditorium

HR/CMS Upgrade

Darrel Harmer, HR/CMS Project Director

Discussion of the upgrade plans to People Soft 8.0, scheduled for this fall.

AV-4

11:15-12:00 **Summary of CFO Evaluation and Recommendations to the Office of the Comptroller**

Auditorium

Perry Trilling, CFO, Department of Mental Health
Results from the four group sessions will be shared with all.

12:00-12:30 **Closing Remarks**

Auditorium

Martin Benison, Comptroller, OSC



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**May 17th
May 18th**

**Office of the State Comptroller
Commonwealth of Massachusetts**